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FmPro Migrator - FileMaker to Oracle Migration Procedure

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Pre-Migration Preparation

The following steps are recommended prior to starting a FileMaker Pro to SQL database migration project with FmPro Migrator.

FileMaker Pro 2,3,4 - File Preparation

There is no ODBC driver for FileMaker Pro 2,3,4 files, and the ODBC driver is required for transferring data from FileMaker Pro into other databases.

These older FileMaker Pro database files should be upgraded to FileMaker Pro 6 prior to performing the migration.

The software download page for the licensed version of FmPro Migrator includes a FREE download link for FileMaker Pro 6 in order to upgrade older files.

1) Select the Help -> Check for Updates... menu item within FmPro Migrator.

The FmPro Migrator licensed software download page will be displayed in your web browser.

2) Download and install the FileMaker Pro 6 Trial Software for your computer operating system.

3) Launch the FileMaker Pro 6 software.

4) Drag & Drop the FileMaker Pro 2,3,4 files onto the FileMaker Pro 6 software window. Each file will be converted to a new file having the .fp5 file extension used by FileMaker Pro 6.

5) Proceed to the next step - FileMaker Pro 5,6 File Preparation.

FileMaker Pro 5,6 - File Preparation

1) Make a copy of each of your FileMaker Pro files. Changes will need to be made within each file and you always want to be able to return to your original copy in case a problem occurs. Select File -> Save a Copy As... -> compacted copy (smaller)

2) Rename each saved filename so that it contains no spaces or special characters. The filename gets used as a tablename when it is used with the ODBC driver, and spaces and special characters are not permitted. Therefore a filename which was originally: Asset Management.fp5

should be changed to:

Asset_Management.fp5

If you allowed FileMaker Pro to name the file when you saved a copy, you might have ended up with a filename like this: Asset Management Copy.fp5 which should be changed to: Asset_Management.fp5

It is confusing to be dealing with lots of files named ??? Copy.fp5, so just remove the word "Copy"

which was appended by FileMaker Pro when you saved the file.

3) Copy all of your files into a convenient location, like a new folder so that you can keep them together. You might name this folder: Modified_Files in order to keep them separate from the original files and the empty copies of the files which will be created later. In fact, you will probably want to create a top-level folder to keep track of all of the files/folders which will be created during the migration project.

So you could create a folder named: FM_Migration_Project

This top-level folder can then serve as the Output Directory which you will select within FmPro Migrator.

Notice that each of the folders doesn't contain spaces. Under some (rare) circumstances FmPro Migrator may need to run migration scripts via the command line and this process only works if there are no spaces within any of the the folder names leading to the Output Directory.

Open each .fp5 file saved into the Modified_Files folder and make the following changes.

4) Delete all ScriptMaker Scripts.Select the menu:Scripts -> ScriptMaker...

5) Delete all Relationships.

Select the menu:

File -> Define Relationships...

Note: Relationships are only converted to SQL databases for FileMaker Pro 7+ file versions. You can potentially upgrade each file into an .fp7 file if you need this feature.

6) Delete all Passwords.
Select the menu:
File -> Access Privileges -> Passwords
Make sure that the remaining un-password protected access provides Full Access to the entire file, with all file options checked within the dialog box.

7) Delete all fields having the following types: Global Summary Unstored Calculation

Select the menu: File -> Define Fields...

It is necessary to delete these fields from large database files having more than a few thousand records because the amount of time required for FileMaker Pro to perform the calculations may

exceed the ODBC driver timeout interval. If this problem occurs, no records will be transferred from FileMaker Pro to the destination database.

Note: You may leave the Stored Calculation fields, as the data may be valuable within the destination database.

It will take some work to delete recursive field dependencies. You could make one pass thru the fields from top to bottom to delete all of the fields which can be deleted, and then make another pass thru the fields list from the bottom up to the top of the list.

8) Once all of the unneeded objects have been deleted from each file - make an empty copy of each file. You could store the empty copy of each file within a folder named Empty_Files. This empty copy of the database files will be used for Step 1 of the migration process where you will Drag & Drop the empty files onto the Step 1 icon within FmPro Migrator. This will cause FmPro Migrator to read the structure of each file to start the migration process.

Select the menu: File -> Save a Copy As... -> clone (no records)

This empty copy of each file needs to have exactly the same name as the compacted copy you saved previously within the Original_Files folder.

This empty copy of the file will be used by FmPro Migrator for gathering the field info from each file. Saving an empty copy cleans up the internal structure of the file and reduces the size of the file which needs to be read by FmPro Migrator and speeds up the process compared to reading a full copy of the file.

FileMaker Pro 7+ - File Preparation

1) (Optional) Use FileMaker Pro Advanced to export a DDR XML file from each .fp7 file. This step is only required if you want FmPro Migrator to export relationships from FileMaker Pro into the destination SQL database.

2) Make a copy of each of your FileMaker Pro files. Changes will need to be made within each file and you always want to be able to return to your original copy in case a problem occurs. Select File -> Save a Copy As... -> compacted copy (smaller)

Saving a compacted copy of the file cleans up the internal structure of the file and reduces the size of the file by removing the indexes within the file.

If you allowed FileMaker Pro to name the file when you saved a copy, you might have ended up with a filename like this: Asset Management Copy.fp7 which should be changed to: Asset Management.fp7

It can be confusing to deal with lots of files named ??? Copy.fp7, so just remove the word "Copy" which was appended by FileMaker Pro when you saved the file.

3) Copy all of your files into a convenient location, like a new folder so that you can keep them together. You might name this folder: Modified_Files in order to keep them separate from the original copy of the files. In fact, you will probably want to create a top-level folder to keep track of all of the files/folders which will be created during the migration project.

So you could create a folder named: FM_Migration_Project

This top-level folder can then serve as the Output Directory which you will select within FmPro Migrator.

Notice that each of the folders doesn't contain spaces. Under some (rare) circumstances FmPro Migrator may need to run migration scripts via the command line and this process only works if there are no spaces within any of the the folder names leading to the Output Directory.

Open each .fp7 file saved into the Modified_Files folder and make the following changes.

4) Delete all ScriptMaker Scripts. Select the menu: Scripts -> ScriptMaker... or Scripts -> Manage Scripts...

5) Delete all Relationships and non-base table TOs on the RelationshipGraph Select the menu: File -> Define/Manage Database... Click the Relationships tab.

Note: If it is necessary to change the names of TOs to match base table names, while maintaining the relationship structure of the file, then the DDR XML file should be re-exported after making these changes, but before actually deleting the relationships.

Since the DDR XML file has already been exported, none of the relationships are actually needed for the actual data transfer part of the migration process. The FileMaker ODBC driver needs to see TOs on the RelationshipGraph which exactly match the name of each base table listed on the Tables tab.

If there are a lot of TOs and relationships on the RelationshipGraph it may be easier to delete all of the objects on the RelationshipGraph and then simply recreate the TOs from the existing base tables within the file. This can be done by clicking the Add Table button and selecting the base

table name for each base table.

6) Define a Primary Key for each table.

Each table must have a primary key if you want to create relationships for the table in the SQL database or if you want to migrate repeating fields data.

FmPro Migrator identifies the Primary Key for each table by looking for the Unique and Not Empty field validation options being set for any field within the table. If there are primary key fields which don't have these attributes set, they should be set now.

Note: If you are using FileMaker Pro Advanced, you will be able to copy and paste the table definitions from FileMaker Pro into FmPro Migrator via the Clipboard. FmPro Migrator will then be able to gather all of the attributes for each field. These attributes are also obtained from the file when using AppleScript on Mac OS X.

However if you are using the ODBC interface on Windows to gather table info during the Step 1 processing, these extra attributes won't be gathered automatically. So in this situation the primary key attribute needs to be specified manually within FmPro Migrator. This can be done by double-clicking on the primary key field within the fields list, and clicking the primary key icon for the field.

If the migrated tables don't actually have any field which can serve as a primary key, then a new field should be added as an Auto-Enter Serial Number field within the table. Then each record can be renumbered in Browse mode starting with 1 by clicking in the new field and selecting the Records -> Replace field Contents... menu. Before renumbering the records, select the Records -> Show All Records menu.

Once again, if it is necessary to re-define primary keys and the associated relationships within the database, the DDR XML file should be exported again after making these changes, but before deleting the relationships from within the file.

7) Verify Primary Key and Foreign Key Data Types

It is possible (but not recommended) to create relationships within FileMaker Pro databases between Text and Numeric field types. SQL databases will usually not accept differing data types when creating relationships. The field types can be corrected within the Fields tab of the Define/Manage Database dialog.

8) Verify Admin Account Access to File Select the menu: File -> Manage Accounts & Privileges

In order to transfer data from FileMaker Pro using the ODBC driver, it is necessary for FmPro Migrator to log into the FileMaker Pro database using a password having [Full Access] including ODBC access privileges within the file. The built-in Admin account already has [Full Access] privileges within the file, but these privileges could have been changed after the file was originally created. FileMaker 2,3,4,5,6 files may not even have an Admin account with [Full Access] privileges by default, depending upon how the user accounts were created within the original file.

9) Delete all fields having the following types:GlobalSummaryUnstored Calculation

Select the menu: File -> Define/Manage Database...

It is necessary to delete these fields from large database files having more than a few thousand records because the amount of time required for FileMaker Pro to perform the calculations may exceed the ODBC driver timeout interval. If this problem occurs, no records will be transferred from FileMaker Pro to the destination database. The deletion of Global fields is not mandatory, but since Global fields don't exist within SQL databases they should be removed in order to reduce the field count.

Note: You may leave the Stored Calculation fields, as the data may be valuable within the destination database.

It will take some work to delete recursive field dependencies. You could make one pass thru the fields from top to bottom to delete all of the fields which can be deleted, and then make another pass thru the fields list from the bottom up to the top of the list.

Exporting DDR XML File



Using FileMaker 7+, select Database Design Report... from the Tools menu.

Note: Export the DDR file for the database to be migrated before removing Relationships and

Table Occurrences from the Relationship Graph.

This DDR file will be used for importing Relationships, TOs, Value Lists, Custom Functions and Layouts into FmPro Migrator Developer Edition.

Exporting DDR XML	File - Selecting	Output Options

	Database Design Report
Create an XML or HTML n browser. Only files open subset of its tables are se	eport on the structure of your database(s). The file can be viewed in a web with full access privileges can be included. A file is marked with a "*" when a elected.
Available files: Asset_Management	ent3.fp7
Include in report: Accounts Custom Menu Sets Custom Menus Data Sources Extended Privileges Functions Layouts	2
Report Format:	 ○ HTML ● XML
File Handling:	Automatically open report when done

Within the DDR Export dialog, make sure that the database file is (1) checked for export, (2) along with all objects, (3) XML instead of HTML report format, then click the (4) Create button.

Exporting DDR XML File - Selecting Output Directory

ummary 403_test me A grationProcess.db3	Q search Date Modified Yesterday
[™] 403_test ne ▲ grationProcess.db3	C search Date Modified Yesterday
ne 🔺	Date Modified Yesterday

Select the output directory, then click the Save button.

Pre-Migration Task - Delete Unstored Calc Fields

Prior to transferring data from a FileMaker Pro database into a SQL database is is usually necessary to delete all Unstored Calculation and Summary fields from the FileMaker Pro database tables. This step is usually necessary when transferring more than a few thousand records because the amount of time required for FileMaker Pro to calculate these values may cause an ODBC timeout, thus preventing the data from being transferred at all. This step should be completed before Step 2 - Get Fieldsize is run.

FmPro Migrator includes an automated field deletion feature which can help with this task.

Open Manage Deleted Fields Window



Once the FileMaker table definitions have been imported via the clipboard, the list of tables will be displayed within the Migration Process window.

1) Double-click on the table name, the Table Details window will be displayed. Click on the Manage Deleted Fields button near the top of the Table Details window, the Manage Deleted Fields window will open.

3) Click on the Mark for Deletion Button, all of the Unstored Calculation, Summary and Global fields in the selected table will be marked for deletion. <u>Note</u>: Global fields are also marked for deletion in order to reduce the number of fields of data to speed up the data transfer process. For the example table shown in this screenshot, there were 15 fields marked for deletion. At this point, the fields have not yet been deleted, they have just been marked for deletion.

00		Manage De	eleted Fields		
	Manage delete Summary, Uns	ed feilds (Global, stored	Table Summary	4	
L.L.	Calculation) in destination da	the source and tabases.	Field Count	67	
			Deleted Fields	15	
			Remaining Fields	52	
		Res	ults:		
Mark f	or Deletion	Field 10 of 15 Field 11 of 15 Field 12 of 15	Processed [Pass #1]. Processed [Pass #1]. Processed [Pass #1].		
UnMark	for Deletion	Field 12 of 15 Field 13 of 15 Field 14 of 15 Field 15 of 15	Processed (Pass #1). Processed (Pass #1). Processed (Pass #1). Processed (Pass #1).		Clear
1 Delete Fields		Field 1 of 2 Pro Field 2 of 2 Pro	ocessed [Pass #2]. ocessed [Pass #2]. ocessed [Pass #2].		
Add De	leted Fields		-	-	

1) Click the Delete Fields button. FmPro Migrator will first print a list of the ALTER TABLE SQL commands in the Results window, then the ALTER TABLE commands will be sent directly to the FileMaker database thru the ODBC connection. An example of these commands is listed below.

Note: It is common for some DROP COLUMN commands to fail as a result of Outstanding References by other fields. In order to resolve this issue, FmPro Migrator logs the failed DROP COLUMN commands and then re-sends those commands to the FileMaker Pro database again, in reverse order during Pass #2 processing. If PASS #2 still results in DROP COLUMN command failures, the remaining list of undeleted fields will be listed at the end of the processing.

Click on the Clipboard icon to copy the commands any other software for review purposes. It will be helpful to have these field names available when deleting the fields manually. It is necessary to manually delete any fields which were not deleted automatically in order to proceed with Step #2 - Get Fieldsize.

ALTER TABLE "tbl_Assets" DROP COLUMN "Total Cost" ALTER TABLE "tbl_Assets" DROP COLUMN "Total Book Value" ALTER TABLE "tbl_Assets" DROP COLUMN "Total Depreciation" ALTER TABLE "tbl_Assets" DROP COLUMN "Template Information Global" ALTER TABLE "tbl_Assets" DROP COLUMN "HiliteLibrary" ALTER TABLE "tbl_Assets" DROP COLUMN "HiliteSortedBy" ALTER TABLE "tbl_Assets" DROP COLUMN "HiliteCategory" ALTER TABLE "tbl_Assets" DROP COLUMN "HiliteAssignedTo" ALTER TABLE "tbl Assets" DROP COLUMN "HiliteItem" ALTER TABLE "tbl Assets" DROP COLUMN "HiliteModel" ALTER TABLE "tbl Assets" DROP COLUMN "HiliteSerialNumber" ALTER TABLE "tbl Assets" DROP COLUMN "HiliteLocation" ALTER TABLE "tbl Assets" DROP COLUMN "SC Full URL ReadWrite" ALTER TABLE "tbl Assets" DROP COLUMN "SC Full URL ReadOnly" ALTER TABLE "tbl_Assets" DROP COLUMN "SC_URL_Prefix" Field 1 of 15 Processed [Pass #1]. Field 2 of 15 Processed [Pass #1]. Field 3 of 15 Processed [Pass #1]. Field 4 of 15 Processed [Pass #1]. Field 5 of 15 Processed [Pass #1]. ALTER TABLE "tbl Assets" DROP COLUMN "HiliteLibrary" [FileMaker][FileMaker] (13): Outstanding references Field 6 of 15 Processed [Pass #1]. ALTER TABLE "tbl Assets" DROP COLUMN "HiliteSortedBy" [FileMaker][FileMaker] (13): Outstanding references Field 7 of 15 Processed [Pass #1]. Field 8 of 15 Processed [Pass #1]. Field 9 of 15 Processed [Pass #1]. Field 10 of 15 Processed [Pass #1]. Field 11 of 15 Processed [Pass #1]. Field 12 of 15 Processed [Pass #1]. Field 13 of 15 Processed [Pass #1]. Field 14 of 15 Processed [Pass #1]. Field 15 of 15 Processed [Pass #1]. Field 1 of 2 Processed [Pass #2]. Field 2 of 2 Processed [Pass #2]. Completed _____

Adding Deleted Fields to the SQL Database [PHP Conversion Only]

$\Theta \odot \odot$		Manage De	eleted Fields		
	Manage delete Summary, Uns	ed feilds (Global, stored	Table Summa	<u>ry</u>	
	Calculation) in the source and destination databases.		Field Count	67	
			Deleted Fields	15	
			Remaining Fields	52	
		Res	ults:		
Mark for Deletion UnMark for Deletion Delete Fields Kes Field 0 of 13 F Field 9 of 15 P Field 9 of 15 P Field 10 of 15 Field 11 of 15 Field 12 of 15 Field 13 of 15 Field 14 of 15 Field 15 of 15		Processed. Processed. Processed. Processed. Processed. Processed. Processed. Processed. Processed. Processed. Processed.		Clear	
Add De	leted Fields				

After the table has been created in the SQL database, and the data transferred to the SQL database, the deleted columns can then be added to the SQL database table.

<u>Note</u>: This step is only needed if a PHP Conversion project is being generated, in order to insure that the database columns referenced in the CakePHP Model files exist within the database table.

ALTER TABLE tbl assets ADD total cost DOUBLE NULL; ALTER TABLE tbl assets ADD total book value DOUBLE NULL; ALTER TABLE tbl assets ADD total depreciation DOUBLE NULL; ALTER TABLE tbl assets ADD template information global TEXT NULL; ALTER TABLE tbl assets ADD hilitelibrary BLOB NULL; ALTER TABLE tbl assets ADD hilitesortedby TEXT NULL; ALTER TABLE tbl assets ADD hilitecategory BLOB NULL; ALTER TABLE tbl assets ADD hiliteassigned to BLOB NULL; ALTER TABLE tbl assets ADD hiliteitem BLOB NULL; ALTER TABLE tbl assets ADD hilitemodel BLOB NULL; ALTER TABLE tbl assets ADD hiliteserialnumber BLOB NULL; ALTER TABLE tbl assets ADD hilitelocation BLOB NULL; ALTER TABLE tbl assets ADD sc full url readwrite TEXT NULL; ALTER TABLE tbl assets ADD sc full url readonly TEXT NULL; ALTER TABLE tbl assets ADD sc url prefix TEXT NULL; Field 1 of 15 Processed. Field 2 of 15 Processed. Field 3 of 15 Processed.

Field 4 of 15 Processed. Field 5 of 15 Processed. Field 6 of 15 Processed. Field 7 of 15 Processed. Field 8 of 15 Processed. Field 9 of 15 Processed. Field 10 of 15 Processed. Field 11 of 15 Processed. Field 12 of 15 Processed. Field 13 of 15 Processed. Field 14 of 15 Processed. Field 14 of 15 Processed.

ODBC Driver Installation

Copy SequeLink.bundle File to /Library/ODBC



For FileMaker 7+ Databases on MacOS X:

Manually copy the SequeLink.bundle file from the ODBC Client Driver folder on the FileMaker application CD or ESD dmg to the /Library/ODBC folder within MacOS X.

Note: Using the FileMaker ODBC driver with FileMaker Pro/Advanced 7+ requires the FileMaker database file and ODBC driver to be open locally on the same computer where FmPro Migrator is running. The exception to this requirement is when the database file is opened with FileMaker Server Advanced.

Download & Install iODBC Driver Administrator from OpenLink Software

Download and install the iODBC Data Source Administrator, provided by OpenLinkSoftware, available from (<u>www.openlinksw.com</u>). Downloading the iODBC framework or any trial version of an OpenLink Software ODBC driver for MacOS X will provide you with the iODBC Driver Manager. The iODBC driver manager does not stop working after the trial software expires. The iODBC driver manager provides a test feature which enables you to quickly test ODBC driver connections after creating or updating an ODBC DSN.

Add the Driver

Name	Version	File		
Actual Access	1.8c	/Library/OD		
Actual Open Source Databases	2.8d	/Library/OD		
Actual OpenBase	2.2	/Library/OD		
Actual Oracle	2.9b	/Library/OD		
Actual SQL Server	2.8e	/Library/OD		
FileMaker 9 ODBC	5.50	/Library/OD		
FrontBase	01.20.0092	/Library/Frc		
MySQL 3 ODBC	##.##	/usr/lib/lib		
Add a driver Remove the	e driver Configure the	driver		
An ODBC driver allows ODBC-enabled programs to get information from ODBC data sources. To install new drivers, use the drivers setup program if available, or add it with the Add button.				

Open the OpenLink ODBC Administrator application, (1) click on the ODBC Drivers tab, then (2) click the Add a driver button.

Specify Name and Pathname to Driver

C	DBC Driver Add	/Setup	
Description of the driv	FileMaker 9 C	DDBC	
Driver file name	macos/ivslk2	0.dylib	Browse
Setup file name			Browse
Driver defined as	 User 	O System	
Keyword	Value		
Keyword			Add
Value			Update
		Can	3 ОК

(1) Enter a descriptive name for the driver, this is a name which you will select when creating an ODBC DSN which uses the driver. (2) Enter the full pathname to the ivslk component within the SequeLink.bundle file.

This image shows part of the pathname to use for a FileMaker 9 ODBC driver, with the full pathname listed below:

/Library/ODBC/sequelink.bundle/contents/macos/ivslk20.dylib

The name of the ivslk component changes with each revision of the DataDirect SequeLink driver file. You can't count on it staying the same, so it is recommended that you navigate to the location of the SequeLink.bundle file and select Ctrl + Show Package Contents to view the contents of the MacOS folder. Clicking the Browse button to the right of the Driver file name field doesn't allow the selection of individual components within bundle files. You always need to manually type in this pathname.

(3) Click the Ok button, and the driver will be added to the list of available ODBC Drivers.

If the driver doesn't get added, try to close, then reopen the ODBC Administrator program.

Add a System DSN

Name	Description	Driver 2 Add	_
example_fmp_dsn	-	FileMaker 9 ODBC	e
FMSR_DSN frontbase_dsn	SQLite ODBC DSN -	Actual Open Source Data FrontBase	re
openbase_dsn oracle_dsn	-	Actual OpenBase Actual Oracle	Test
pg_pv360_dsn pv360_oracle_dsn	PostgreSQL on pv360 -	Actual Open Source Date Actual Oracle	
An ODBC S	ystem data source stores info	rmation about how to connect to the indicated	

(1) Click the System DSN tab, then (2) click the Add button.

	Select a driver for which you want to setup a data source	ve.
	Actual Access	0
	Actual Open Source Databases	
	Actual OpenBase	
010101001004	Actual Oracle	
	Actual SOL Server	
	FileMaker 9 ODBC	U
	FrontBase	×
	MySQL 3 ODBC	
	OpenLink DB2 Driver (Express Edition) v6.0	
	OpenLink DB2 Driver (Express Edition)(Unicode) v6.0	1
	(mean link IDBC Lite Deliver	•
Renders and the second s		

(1) Select the FileMaker 9 ODBC driver from the list, (2) click the Finish button.

Enter System DSN Parameters

Setup of	example_fmp	_dsn
Data Source Name (DSN	example.	_fmp_dsn
Comment		
Keyword	Value	^
Port	2399	
Host	localhost	
ServerDataSource	Default	4
ServerDataName	Default	
Keyword		6 Add
Value		Update
	Ca	

(1) Enter the name of the DSN, this name must match the name shown within FmPro Migrator for the FileMaker Pro database. (2) Enter the Port, (3) Host, (4) ServerDataSource and (5) ServerDataName. Each Keyword and Value needs entered manually in the Keyword and Value fields. (6) After entering each Keyword/Value pair, click the Add button and the values will appear in the list of Keyword/Value pairs.

(7) Click the Ok button to create the System DSN.

Note: Setting up the ServerDataSource and ServerDataName values with "Default" values, enables multiple individual FileMaker Pro files to be used with the driver, without requiring a change to be made to the ODBC DSN parameters. However the limitation associated with this configuration is that only one FileMaker Pro database file can be used at one time with the ODBC driver. Having two database files open at the same time confuses the ODBC driver (even if a table name is specified to the driver) causing none of the tables within any of the open files to be found by the ODBC driver.

Enable ODBC/JDBC Sharing within FileMaker Pro

New Database Open Open Remote Open Recent Close Manage	0 分 金 い 彩 の 米 の の 米 の の の の の の の の の の の の の の	
manage	-	
Sharing	•	FileMaker Network
File Options Change Password	M	Instant Web Publishing ODBC/JDBC
Page Setup Print	жр	
Import Records Export Records Save/Send Records As Send Mail Send Link Save a Copy As Recover	to Really.	

ODBC/JDBC Sharing needs to be enabled within any FileMaker Pro database file which is going to be used with the FileMaker ODBC driver.

Select Sha	aring Parameters	
	FileMake	or ODBC/IDBC Settings
	ODBC/JDBC Settings	
	Turn on ODBC/JDBC Sharing to publish all shared	open files using this protocol.
	ODBC/JDBC Sharing:	
	File access via ODBC/JDBC	
	2 vrrently open files	ODBC/JDBC access to file
	FileMakerDB.fp7	File: FileMakerDB.fp7
		3 O All Users
		Specify users by privilege set Specify
		O No users
		Cancel OK

(1) Turn on ODBC/JDBC Sharing, (2) for the currently open FileMaker Pro database file, (3) for All Users, then (4) click the Ok button.

	iODBC Data Sour	rce Administrator
User DSN System I System Data Sources	DSN File DSN ODBC D	rivers Connection Pooling Tracing About
Name Name Name Name Name Name Name Name Name Name Name Name Name Name Name Name Name Name Name Sat Sat Sat Sat Sat Sat Sat Sat	Description SQLite ODBC DSN PostgreSQL on pv360 -	Driver Add Actual Access FileMaker 9 ODBC Actual Open Source Data FrontBase Actual Open Source Data Actual OpenBase Actual Open Source Data Actual Open Source Data Actual Open Source Data Actual Oracle
An ODBC Sy data provide machine.	rstem data source stores info er. A System data source is v	ormation about how to connect to the indicated visible to all users and processes on this
machine.		Cancel OK

(1) Click the System DSN which has just been created, (2) click the Test button.

Login fo	or example_fmp_dsn
Userna	Admin
Passw 2	
	Can 3 Ok

Enter the (1) Username, (2) Password, then (3) click the Ok button to test the ODBC DSN.



If the test passes, this dialog will be displayed, showing that the ODBC Driver Manger has used this ODBC DSN to successfully connect to the FileMaker database.

If the test fails:

1) Re-verify the pathname to the svlk file within the SequeLink.bundle file.

2) Verify that the FileMaker database file is open.

3) Verify that ODBC sharing is enabled for the account entered in the connection test dialog prompt.

4) Make sure that there aren't two different copies of FileMaker running at the same time. Both older and current versions of FileMaker use TCP/IP Port# 2399 for ODBC connectivity. If this type of conflict occurs, close both versions of the FileMaker application, and only open the one copy you want to serve the database file being migrated.

5) Try rebooting the computer (after clicking Ok to save changes and close this ODBC dialog). Then test the DSN again after rebooting.



Download and install the free ODBC Administrator for MacOS X from www.odbcmanager.net

You will use the ODBC Administrator to create and manage your ODBC DSNs on MacOS X.

Install the FileMaker ODBC Driver



(1) Open the xDBC folder on the FileMaker install CD (or installer image DMG file).

(2) Double-click the FileMaker ODBC.mpkg installer to install the FileMaker ODBC driver. Follow the insular prompts.

Add a System DSN

		obbe manager	
	ystem DSN Dri	vers Tracing Connection Pooling	About
Name	Description	Driver	
ovample acc den	Description	Actual Access	Add
example_acs_usi		FileMaker 0 ODBC	
example_imp_dsn		FileMaker 9 ODBC	Remove
ENCD DON		Actual Open Source Databases	
FINISK_DSIN	SQLILE ODBC	FrontPase	Configure
mucal den		Actual Open Source Databases	
mysqi_asn		Actual Open Source Databases	
openbase_dsn		Actual OpenBase	
oracle_dsn		Actual Oracle	
pg_pv360_dsn	PostgreSQL o	Actual Open Source Databases	
pv360_oracle_dsn		Actual Oracle	
sqlserver2_dsn		Actual SQL Server	
sqlserver_dsn		Actual SQL Server	
sybase_dsn		Actual SQL Server	
test_acs	my database	Actual Access 🔹	

(1) Click the System DSN tab, then (2) click the Add button.

Choose the FileMaker ODBC Driver

	oose a c	friver:	2		
Name	Driver				
example	Actual Ora	acle			
exam	Actual SQ	L Server			
exam	FiloMakor	10 ODPC			nove
FMSR	FileMaker	ODBC			
front	MYSQL 3 (DBC			• e
myso	SQLite3				Ŧ
open					
oracle				_	
ng py36			Actual Open Sou	Cancel	ОК
py36			Actual Oracle		
salserver	2 dsn		Actual SOL Server		
salserver	dsn		Actual SOL Server	U	
sybase d	sn		Actual SQL Server	<u> </u>	
test ars	511	my database	Actual Access	* *	
test_acs		my uatabase	Actual Access	Y	

(1) Select the FileMaker ODBC driver from the list, (2) click the Ok button.

FileMaker ODBC DSN Configuration - Page 1

	FileMaker DSN Configuration
k	Introduction
 Introduction Data Source Connection Database Conclusion 	The FileMaker ODBC assistant helps you manage your ODBC driver and connections. About You will be prompted for the host address and database name.
ODBC for FileMaker	To configure the data source, click the Continue button.
	Cancel Go Back Continue

Click the Continue button.

FileMaker ODBC DSN Configuration - Page 2

	FileMaker DSN Configuration
	Enter the data source name and description
 Introduction Data Source Connection Database Conclusion ODBC for FileMaker 	This assistant creates an ODBC data source that you can use to connect to your database. What name do you want to use to refer to the data source? Name: example_fmp_dsn11 How do you want to describe the data source? Description:
	Cancel Finish Go Back Continue

(1) Enter a name for the FileMaker ODBC DSN. The name used here needs to be exactly the same as the ODBC DSN Name you enter into FmPro Migrator.

(2) Click the Continue button.

Note: You can pick a different name than you see here, just make sure that you enter exactly the same name into FmPro Migrator.

FileMaker ODBC DSN Configuration - ODBC DSN Field in FmPro Migrator

00		FmPro Migra	ator			
About File	Maker					
Step 1	Output Directory:	/Users/dsimpson/Desk	.top/Access_To	_FM/	Brows	ie
Drag & Drop	Source Database: Source Db User: Destination Database:	Access	Source Db Par	ssword: example_f	mp_dsn11	
	Destination Db User:	Admin	Destination D	b Password:		
.com Solutions Inc.						11.

In this screenshot, the FileMaker 11 database is the destination database, therefore the FileMaker ODBC DSN name is entered in the Destination Database ODBC DSN field.

If the FileMaker database was the source database, and the data was being copied to a different database server, then the FileMaker ODBC DSN would be entered into the ODBC DSN field for the Source Database (not shown in this screenshot).

FileMaker ODBC DSN Configuration - Page 3

	FileMaker DSN Configuration
	Enter the connection information
 Introduction Data Source Connection Database Conclusion ODBC for 	Which host do you want to connect to?
FileMaker	Cancel Finish Go Back Continue

(1) Enter the hostname for the FileMaker database (default is localhost).

(2) Click the Continue button.

For a file which has been opened on your local desktop machine, leave the default setting of localhost.

For a hosted file hosted by FileMaker Server Advanced, enter the IP Address or hostname of the FileMaker Server Advanced computer.

FileMaker ODBC DSN Configuration - Page 4

	FileMaker DSN Configuration
	Enter the database information
 Introduction Data Source Connection Database Conclusion ODBC for 	Which database do you want to connect to? 1 Database: Default If your application requires special handling of non-English text, click Advanced Language. 2 Advanced Language 2 Advanced Language Choose Long query time (milliseconds): 5000
FileMaker	Cancel Finish Go Back Continue

(1) For most locally hosted database files, enter the text "Default" into the Database field, instead of selecting a database from the list. This way you can use any single database file without re-selecting the database name each time you open a new file.

To use this feature, you must only have one FileMaker database file open at a time, or an error will occur when attempting to read info from the database.

(2) Click the Advanced Language button.
FileMaker DSN Configuration		
	These options affect the way non-English characters are handled by the driver.	
 Introdu Data S Connecti Database Conclusi 	 Auto-detect language settings for application Application uses the "wide" ODBC API Treat text types as bicode System (MacRoman) Multi-byte text encoding UTF-8 OK 	
ODBC fo FileMake	r Long query time (milliseconds): 5000	
	Cancel Finish Go Back Continue	

- (1) Un-check the Auto-detect language settings checkbox.
- (2) Select UTF-8 from the Multi-byte text encoding menu.
- (3) Click the Ok button.

FileMaker DSN Configuration		
 Introduction Data Source Connection Database Conclusion ODBC for FileMaker 	Enter the database information Which database do you want to connect to? Database: Default If your application requires special handling of non-English text, click Advanced Language. Advanced Language.	
	Save long running queries to a log file: Choose Long query time (milliseconds): 5000	
	Cancel Finish Go Back Continue	

(1) Click the Continue button.

	FileMaker DSN Configuration
	Conclusion
 Introduction Data Source Connection Database Conclusion Conclusion ODBC for File Maker 	The ODBC data source has the following configuration: FileMaker ODBC Driver 11.0.58 Data Source Name: example_fmp_dsn11 Description: Host: localhost Database: Default Auto-detect Language Settings: No Application Uses "Wide" API: No Treat Text Types as Unicode: No Multi-Byte Encoding: UTF-8 Log Long Running Queries: No
Themaker	Cancel Test Go Back Done

(1) Click the Test button.

If the test fails, use the following steps to enable ODBC sharing for the FileMaker database. **Note:** Each FileMaker database needs to have ODBC sharing enabled individually.

FileMaker ODBC DSN Configuration - Page 5 - ODBC DSN Test



Enter the (1) Username, (2) Password, then (3) click the Ok button to test the ODBC DSN.

FileMaker ODBC DSN Configuration - Page 5 - ODBC DSN Test



(1) Click the Ok button.

If the test passes, this dialog will be displayed, showing that the ODBC Driver Manger has used this ODBC DSN to successfully connect to the FileMaker database.

If the test fails:

1) Verify that the FileMaker database file is open.

2) Verify that FileMaker ODBC sharing is enabled for the account entered in the connection test dialog prompt.

4) Make sure that there aren't two different copies of FileMaker running at the same time. Both older and current versions of FileMaker use TCP/IP Port# 2399 for ODBC connectivity. If this type of conflict occurs, close both versions of the FileMaker application, and only open the one copy you want to serve the database file being migrated.

5) Try rebooting the computer (after clicking Ok to save changes and close this ODBC dialog). Then test the DSN again after rebooting.

	FileMaker DSN Configuration
	Conclusion
 Introduction Data Source Connection Database Conclusion 	The ODBC data source has the following configuration: FileMaker ODBC Driver 11.0.58 Data Source Name: example_fmp_dsn11 Description: Host: localhost Database: Default Auto-detect Language Settings: No Application Uses "Wide" API: No Treat Text Types as Unicode: No Multi-Byte Encoding: UTF-8 Log Long Running Queries: No
ODBC for FileMaker	Cancel Test Go Bac Done

(1) Click the Done button to save the new ODBC DSN.

Enable ODBC/JDBC Sharing within FileMaker Pro

New Database Open Open Remote Open Recent Close Manage	業O 分業O ▶ 業W	
Sharing	•	FileMaker Network
File Options Change Password	N	Instant Web Publishing ODBC/JDBC
Page Setup Print	ЖP	
Import Records Export Records Save/Send Records As Send Mail Send Link Save a Copy As Recover		

ODBC/JDBC Sharing needs to be enabled within any FileMaker Pro database file which is going to be used with the FileMaker ODBC driver.

Select Sharing Parameters			
	FileMak	er ODBC/IDBC Settings	
		ce obbeljbbe bettings	
	ODBC/JDBC Settings		
	Turn on ODBC/JDBC Sharing to publish all share	ed open files using this protocol.	
	ODBC/JDBC Sharing: Othor		
	File access via ODBC/JDBC		
	2 yrrently open files	ODBC/JDBC access to file	
	FileMakerDB.fp7	File: FileMakerDB.fp7	
		3 O All Users	
		Specify users by privilege set Specify	
		O No users	
		Cancel OK	

(1) Turn on ODBC/JDBC Sharing, (2) for the currently open FileMaker Pro database file, (3) for All Users, then (4) click the Ok button.

Install FileMaker ODBC Driver



Run the DataDirect SequeLink installer, within the xDBC/ODBC Client Driver Installer folder on the FileMaker Pro installation CD. Follow the prompts to install the FileMaker ODBC Driver.



To create a new System ODBC DSN, open the Control Panel > Administrative Tools > Data Sources (ODBC) Control Panel.

🕅 ODBC Data Source Administrator 🔹 🤶			
U. 1 System DSN	File DSN Drivers Tracing Connection	Pooling About	
System Data Sources:	<u> </u>		
Name	Driver 2	Add	
db2_dsn example_fmp_dsn6 fb_dsn FrontBase Datasource openbase_dsn pg2_pv360_dsn prtm_axapta_Live30SP3 sqlserver2_dsn	IBM DB2 ODBC DRIVER - DB2COPY FileMaker Pro FrontBase ODBC FrontBase ODBC Actual OpenBase PostgreSQL Unicode SQL Server SQL Server	Remove Configure	
↓			
An ODBC System data source stores information about how to connect to the indicated data provider. A System data source is visible to all users on this machine, including NT services.			
	OK Cancel Apply	Help	

(1) Click the System DSN tab, then (2) click the Add button.

Create New Data Source	ver for which you want to set up a data source.
Name (Default) Asturation DataDirect Sriver do Driver do Dri	32-BIT SequeLink 5.5 1 Adicrosoft Access (*.mdb) 4 Adicrosoft dBase (*.dbf) 4 Adicrosoft Excel(*.xls) 4 Adicrosoft Visual FoxPro 1 Oracle® Driver 1
	< E Cancel

(1) Select the DataDirect 32-BIT SequeLink driver, then (2) click the Finish button.

If the DataDirect 32-BIT SequeLink driver does not appear within the list of available drivers, please refer to FileMaker Technical Support Knowledge Base record #357 for more details about the driver installation process.

DataDirect SequeLink for ODBC Setup	? ×
General About	
Data Source Nam	
SequeLink Server 1 2 Jocalhost	
SequeLink Server F 3 2399	
Server Data Source: 4	
Distinguished Name:	
Test Connect OK Cancel Ap	ply

(1) Enter the Data Source Name, (2) SequeLink Server Host, (3) SequeLink Server Port, then (4) click on the Server Data Source button.

Set Data Source = Default		
	Server Data Sources	

Cancel

(1) Click the item named "Default", then (2) click the Ok button. Don't select the actual name of the database shown in the list, or you will have to change the database name for each individual database file which you want to use with this ODBC DSN. Selecting the Default item in the list insures that you will always be able to open any FileMaker database file regardless of its name, as long as ODBC sharing is enabled.

OK.

Note: Setting up the Server Data Source value to the "Default" value, enables multiple individual FileMaker Pro files to be used with the driver, without requiring a change to be made to the ODBC DSN parameters. However the limitation associated with this configuration is that only one

FileMaker Pro database file can be used at one time with the ODBC driver. Having two database files open at the same time confuses the ODBC driver (even if a table name is specified to the driver) causing none of the tables within any of the open files to be found by the ODBC driver.

Enable ODBC/JDBC Sharing within FileMaker Pro



ODBC/JDBC Sharing needs to be enabled within any FileMaker Pro database file which is going to be used with the FileMaker ODBC driver.

Select Sharing Parameters

ODBC/JDBC Sharing Settings	<u>?×</u>
ODBC/JDBC Settings	
Turn on ODBC/JDBC Sharing to publish all shared open files using this protocol.	
Currently open files	
FileMakerDB.fp7	
(3) • All users	
C Specify users by privilege set	Specify
O No users (no access via ODBC/JDBC)	,
	K Cancel

(1) Turn on ODBC/JDBC Sharing, (2) for the currently open FileMaker Pro database file, (3) for All Users, then (4) click the Ok button.

Test	ODBC DS	N
ICSL		

Da	ataDirect SequeLink fo	r ODBC Setup	<u>? ×</u>
ſ	General About		
	Data Source Name: Description:	example_fmp_dsn	Help Translate
	🗖 Use LDAP		
	SequeLink Server Host:	localhost	
	SequeLink Server Port:	2399	
	Server Data Source:	Default	
	Distinguished Name:		
	Test Connect	ок	Cancel Apply

Click the Test Connect button, enter the Username/Password to connect to the FileMaker database file which is currently open.

If the test fails:

1) Verify that the FileMaker database file is open.

2) Verify that ODBC sharing is enabled for the account entered into the connection test dialog prompt.

3) Make sure that there aren't two different copies of FileMaker running at the same time. Both older and current versions of FileMaker use TCP/IP Port# 2399 for ODBC connectivity. If this type of conflict occurs, close both versions of the FileMaker application, and only open the one copy you want to serve the database file being migrated.

4) Try rebooting the computer (after clicking Ok to save changes and close this ODBC dialog). Then test the DSN again after rebooting.

DataDirect SequeLink fo	r ODBC Setup		<u>?</u> ×
General About			
Data Source Name: Description:	example_fmp_dsn	Help Translate	
Use LDAP			
SequeLink Server Host:	localhost		
SequeLink Server Port:	2399		
Server Data Source:	Default		
Distinguished Name:			
Test Connect	ј ок	Cancel Ap	ply

Click the Ok button to save changes and create the new System DSN.

Install the FileMaker ODBC driver from within the xDBC folder on the installation CD or CD image file.

Create ODBC DSN - Windows

The summaries	and a second second	· · · · ·			x
🕢 🖓 🗸 All Contro	I Panel Items 🕨 Administrative Tools	- 	Search Administrative To	ols	٩
Organize 🔻 Burn			:==	•	0
☆ Favorites	Name	Date modified	Туре 5	lize	
🧮 Desktop	Component Services	7/13/2009 9:09 PM	Shortcut	2 KB	
〕 Downloads	Computer Management	7/13/2009 9:08 PM	Shortcut	2 KB	
Recent Places	Data Sources (ODBC)	7/13/2009 9:08 PM	Shortcut	2 KB	
	Maintains ODB	C data sources and dri	vers. rtcut	2 KB	
🥽 Libraries	🔝 iSCSI Initiator	7/13/2009 9:08 PM	Shortcut	2 KB	
Documents	🔁 Local Security Policy	6/5/2011 9:50 AM	Shortcut	2 KB	
🁌 Music	Performance Monitor	7/13/2009 9:08 PM	Shortcut	2 KB	
Pictures	🕞 Print Management	6/5/2011 9:49 AM	Shortcut	2 KB	
📑 Videos	😹 Services	7/13/2009 9:08 PM	Shortcut	2 KB	
	🛃 System Configuration	7/13/2009 9:08 PM	Shortcut	2 KB	
👰 Computer	😥 Task Scheduler	7/13/2009 9:09 PM	Shortcut	2 KB	
🏭 Local Disk (C:)	🔗 Windows Firewall with Advanced Security	7/13/2009 9:08 PM	Shortcut	2 KB	
🕎 FileMaker_xDBC_Up	🔊 Windows Memory Diagnostic	7/13/2009 9:08 PM	Shortcut	2 KB	
🚽 share on 'psf' (X:)	😹 Windows PowerShell Modules	7/13/2009 9:51 PM	Shortcut	3 KB	
🖵 Home on 'psf' (Y:)					
🖵 Host on 'psf' (Z:)					
📬 Network					
14 items					

To create a new System ODBC DSN, open the Control Panel > Administrative Tools > Data Sources (ODBC) Control Panel.

	ODBC Data Source	Administrator					×
ſ	U System DS	N File DSN	Drivers	Tracing	Connect	tion Pooling	bout
	System Data Sources:					\sim	
l	Name	Driver			(2 Add	
	acs_dsn example_fmp_dsn10	Microsoft Acc DataDirect 32	ess Drive -BIT Seq	r (*.mdb, * ueLink 5.	*.accdb) 5	Rem	ove
	example_fmp_dsn11	FileMaker OD	BC			Config	ure
l							
	An ODBC the indicat on this man	System data so ed data provide chine, including	urce stor er. A Sys NT servi	es informa stem data : ices.	tion abour source is	t how to conne visible to all us	ect to ers
		ОК		ancel	App	ply	Help

(1) Click the System DSN tab, then (2) click the Add button.

Select ODBC Driver - FileMaker 11 - Windows

Create New Data Source	and the local division of the local division	x
	Select a driver for which you want to set up a data so	urce.
	Driver do Microsoft Paradox (*.db) Driver para e Microsoft Visual FoxPro FileMaker ODBC	€ 1≡ 1
	FileMaker Oracles Driver FileMaker Pro FileMaker SQL Server Driver	e e e
	FileMaker Text Driver (*.*)	+
	< Ba 2 Finish Ca	ncel

(1) Select the FileMaker ODBC driver, then (2) click the Finish button.





Click Next button.

Click the About button if you need to find the version number for the driver.

ODBC Driver (Configuration - File	eMaker 11 - Windows (2)
ĺ	FileMaker DSN Configuration	
	ODBC for FileMaker	This assistant creates an ODBC data source that you can use to connect to your database. What name do you want to use to refer to the data source? Name: example_fmp_dsn11 How do you want to describe the data source? Description: FileMaker 11 DSN
		< E Next > Finish Cancel

1) Enter a name for the ODBC DSN, (2) click the Next button.





If you are using a local copy of FileMaker Pro or FileMaker Pro Advanced, then use "localhost" as the host name. Otherwise use the IP address or hostname of the FileMaker Advanced Server.
 You may optionally click the "Connect to host ..." button to get a list of database files.
 Click the Next button.





1) Enter "Default" as the database name. Or if you have multiple database files open locally or on the server, then select the database name from the list or enter the name of the database. Using the Default keyword means that you can avoid changing the setup of the ODBC DSN when using different database files - but it means that only one file can be open at a time. 2) Click the Advanced Language button.

ODBC Driver Configuration - FileMaker 11 - Windows (5)



1) Uncheck the "Auto-detect language settings" button, 2) select System (WinLatin1) for the text encoding, 3) click the Ok button.

It has been found that for proper character encoding, the following configuration works well: 1) Install the FileMaker database and FmPro Migrator on Windows. If using a 64-bit version of Windows, use the ODBC Administrator - 32 bit (not the 64 bit) to create your ODBC DSN when using FileMaker Pro or FileMaker Pro Advanced.

2) In the FileMaker ODBC driver, disable the Auto-Detect Language checkbox in the Advanced Language dialog.

3) Set the Multi-byte Text Encoding menu to System(WinLatin1) in the Advanced Language dialog.
4) Enable the Perform Translation for Character Data checkbox on the last panel of the SQL
Server ODBC DSN configuration.

FileMaker DSN Configuration	Which database do you want to connect to? Database: Default
3	If your application requires special handling of non-English text, dick Advanced Language.
ODBC for FileMaker	Long query time (milliseconds); 5000
	< Back Next > Finish Cancel

ODBC Driver Configuration - FileMaker 11 - Windows (6)

Click the Next button.



Click the Test button.

ODBC Driver Configuration - FileMaker 11 - Windows (8)



1) Enter Username, 2) Password (if needed), 3) click the Ok button.

Review the test results, make corrections as necessary until the test passes.

ODBC Error Troubleshooting Steps:

1) Verify that the FileMaker database file is open.

2) Verify that ODBC sharing is enabled for the account entered in the connection test dialog prompt.

3) Make sure that there aren't two different copies of FileMaker running at the same time. Both older and current versions of FileMaker use TCP/IP Port# 2399 for ODBC connectivity. If this type of conflict occurs, close both versions of the FileMaker application, and only open the one copy

you want to serve the database file being migrated.

ODBC Driver Configuration - FileMaker 11 - Windows (9)

4) Try rebooting the computer (after clicking Ok to save changes and close this ODBC dialog). Then test the DSN again after rebooting.

FileMaker DSN Configuration	n 📃 🔀
	Which database do you want to connect to? Database: Default
	If your application requires special handling of non-English text, click Advanced Language. Advanced Language
	Describe text fields as long varchar Save long running queries to a log file:
ODBC for FileMaker	Long query time (milliseconds); 5000
	< Back Next > Finish Cancel

Click the Finish button.

Step 1

Oracle Instructions Revision 03 9/6/2013 [Added Manage Deleted Fields Info]

Step 1 - Install FileMaker ODBC Driver

FmPro Migrator uses the FileMaker ODBC driver provided by FileMaker Inc. to transfer data from FileMaker databases.

For FileMaker 5/6 Databases on Windows:

The FileMaker ODBC driver is installed automatically when the FileMaker application is installed. This driver is installed with the Demo and Full versions of the FileMaker application. If you are converting FileMaker 2, 3 or 4 database files, upgrade these files into FileMaker 5/6 files in order to perform the migration.

For FileMaker 7+ Databases on Windows:

Install the DataDirect SequeLink driver using the installer located in the xDBC folder on the FileMaker application CD. Do not download and install the DataDirect SequeLink driver from the Datadirect website. The FileMaker ODBC driver is only supplied on the FileMaker installation CD or the FileMaker ESD (downloadable CD image) with the fully licensed versions of FileMaker Pro, FileMaker Developer 7, FileMaker Advanced and FileMaker Server Advanced.

For FileMaker 2, 3, 4, 5, 6 Databases on MacOS X:

Upgrade these database files to FileMaker 7+, use the FileMaker 7+ ODBC driver on MacOS X.

For FileMaker 7+ Databases on MacOS X:

Manually copy the SequeLink.bundle file from the ODBC Client Driver folder on the FileMaker application CD or ESD dmg to the /Library/ODBC folder within MacOS X.

Note: Using the FileMaker ODBC driver with FileMaker Pro/Advanced 7+ requires the FileMaker database file and ODBC driver to be open locally on the same computer where FmPro Migrator is running. The exception to this guideline is when the database file is opened with FileMaker Server Advanced.

$\Theta \Theta \Theta$	FmPro Migrator	
About	FileMaker CGI	
	FmPro Migrator migrates FileMaker Pro database structure and data into Oracle, MySQL, Access, SQLite, SQL Server, Sybase, DB2, OpenBase, PostgreSQL, FrontBase and Valentina database tables. FileMaker to FileMaker 8/9/10 migrations are supported. Access, Bento and SQL Server to FileMaker 7/8/9/10 migrations are supported. Perl CGI scripts are also generated for selected migrated databases. FileMaker Layouts and ScriptMaker scripts are converted into Revolution stacks.	
	.com Solutions İnc. www.fmpromigrator.com	
.com Solutions	Inc.	11.

Launch FmPro Migrator, then click on the FileMaker tab at the top of the window.

Step 1 - Get Info - Select Output Directory

-	Output Directory: FileMaker App Name:	/test/ FileMaker Pro		Select	Brows
Get Info	Open Databases:			Refresh	
BOARD XI'IL	Source Database:	FileMaker 7 🛟	ODBC DSN:	example_fmp_dsn	
	Source Db User:	Admin	Source Db Pa	issword:	
	Destination Database:	FileMaker 9 🛟	ODBC DSN:	example2_fmp_dsn	
	Destination Db User:	Admin	Destination D	b Password:	

FmPro Migrator stores migration process information within a SQLite database file named MigrationProcess.db3. This file contains the metadata for the source database file(s), including tables, fields, relationships, table creation SQL code and status info. Therefore the first step in the

migration process is to select the Browse button to select the output folder FmPro Migrator will use when creating the MigrationProcess.db3 file.

Continue Migration...



Tip: To restart an existing migration project, select the output directory, then select Continue Migration... from the File menu.

Click the yellow Continue button to open the Migration Process window.

Step 1 - Get Info - Enter Source Database Info

Get Info bard XML Source Database: FileMaker 9 Source Db User: Admin Source Db User: Admin Source Db User: Admin Source Db Password: Destination Database: FileMaker 10 ODBC DSN: example_fmp_dsn Destination Db User: Admin Destination Db User:
Destination Database: FileMaker 10 COBC DSN: example_tmp_dsn Destination Db User: Admin Destination Db Password:

Select the type of source database from the Source Database menu.

Note: Since there isn't a MacOS X compatible FileMaker ODBC driver for FileMaker 5/6, these older database files should be converted to FileMaker 7 or higher in order to perform the migration on MacOS X.

Either use the existing ODBC DSN name "example_fmp_dsn" or change this name to reflect the name of a System ODBC DSN you have created on your computer.

Enter the Username and Password required to access the source database file. If a password has not been configured within a FileMaker 7+ file, set the username to "Admin" with the password field empty. The user account entered here needs to have full access to the database file and needs to have ODBC access privileges within the file. This is the default access for the Admin account.

Step 1	Output Directory:	/Users/dsimpso	n/Desktop/FM_Migratic	on Project/	Browse
	FileMaker App Name:	FileMaker Pro		Select	LIGHT
XML	Open Databases:			Refresh	
Catinfa				Kerresir	
oBoard XMI					
	Source Database:	FileMaker 9	ODBC DSN:	example_fmp_dsn	
	Source Db Use	Admin	Source Db Pas	sword:	
	Destination Database	Oracle 10g	ODBC DSN:	oracle_dsn 2	
	Dest. DB	localhost			
	Dest. DB Port:	1521			
	Dest DB Name: 5	database1	\sim		
	Dest DB Username:	user1	Dest DB Password:		

Step 1 - Get Info - Enter Destination Database Info

(1) Select Oracle as the destination database type. Once the destination database has been selected, a new set of fields will become visible for entering the connection parameters for the destination database.

The destination database may located either locally or remotely. Enter the (2) ODBC DSN name, (5) database name, (6) username, (7) password.

Note1: It is not necessary to enter/change the (3) hostname or (4) TCP/IP Port number for Oracle databases since this connection to the database is defined within the ODBC DSN.

Note2: Make sure that the Oracle database account entered in field (5) has full access to the Oracle database. This account should have all privileges granted in order for FmPro Migrator to be able to create/drop tables and insert data.

Step 1 - Get Info

FmPro Migrator needs to get info about tables, fields, field types and repeating fields status within the source FileMaker database file(s). This info is used to create the tables/fields within the destination database and is used to copy data between the databases.

There are multiple ways methods FmPro Migrator can use to get info about the source database file, as listed below. Use the method which works best for your computer OS and the version of the FileMaker database file being migrated.

Select the pop-up menu below the Step 1 Get Info icon to select the method you want to use to get info from the source database file(s). This pop-up menu is context-sensitive, based upon the selected source database type and the platform where FmPro Migrator is running (MacOS X or Windows).

Step 1					
	Output Directory:	/Users/dsimpso	n/Desktop/FM_Migration_Projec	Browse	
	Open Databases:		1		
g & Drop					
	Source Database:	FileMaker 6	ODBC DSN: example	e_fmp_dsn	
	Destination Database:	Oracle 10g	ODBC DSN: oracle_	dsn	
	Dest. DB	localhost			
	Dest. DB Port:	1521			
	Dest DB Name:	dev1			
	Dest DB Username:	user1	Dest DB Password:	€I≑⊡×	

Step 1 - Get Info - Using Drag & Drop - MacOS X & Windows

FmPro Migrator reads the metadata directly from older FileMaker database files, including FileMaker 2, 3, 4, 5 and 6 on MacOS X and Windows. This method of getting info from FileMaker provides a very accurate representation of the source database file, including calculation formula definitions and repeating field counts for each field.

Drag & Drop the empty copy of the source database file onto the Step 1 Get Info icon.

Repeat these steps for each source database file which needs migrated.

Note: Since there is no FileMaker ODBC driver available for older versions of FileMaker on MacOS

X, if you use this method to get info from your source database file(s), you will will then need to upgrade the file(s) to FileMaker 7+ prior to performing the migration. You will then need to change the source database type from FileMaker 5/6 to FileMaker 7+ within FmPro Migrator.

Step 1 - Get Info - Using ClipBoard XML - MacOS X & Windows

File	Edit	View	Insert	Format	Records	Scripts	Tools
Ne	w Data	base		100	💼 📿		
Op	en			жo			
Op	en Ren	note		企業O			
Op	en Rec	ent		E			
Clo	se			жw			
Ma	nage			•	Database		企業D
Sha	aring			•	Value List	a Privileg ts	es
File	Optio	ns		-	Scripts		ዮ₩S
Ch	ange P	assword	ł	- 1	External	Data Sourc	ces
Out		to ny :	/Users/d	simpson/fe	Custom F	unctions	r release 4
Pag	ge Setu	p		r Pro	Custom M	Menus	

The most desirable method for obtaining info about FileMaker 7+ database files on MacOS X and Windows is thru copying the table structure using FileMaker Advanced (version 8+). This method copies the table creation XML code from the clipboard and includes all of the info required to create the tables, fields, repeating field count and calculation formulas.

Open the FileMaker database file.

Select Define/Manage Database from the File menu within FileMaker Pro Advanced.

	Table	es Fields Rel	ationships	}	
A table is a unique set of r	records and fields. A	file can contain more	than one tab	le.	
L table defined in this file			. than one tab	View by: creation order	;
Table Name	Source	Details		Occurrences in Graph	4
Asset_Management	FileMaker	45 fields, 3 reco	ords	Asset_Management	

(1) Select all of the tables on the Tables tab, (2) click the Copy button.

Once the Table XML info has been put onto the ClipBoard, the Paste button will become active. Click the Cancel or Ok buttons to close the Define/Manage Database dialog.

$\Theta \Theta \Theta$		FmPro M	ligrator		
About FileMaker	CGI			Continue	
Step 1 Till Step 1 Du Till Dp Get Info	tput Directory: Maker App Name: en Databases:	/Users/dsimpson/D FileMaker Pro	esktop/FM_Migratio	n_Project/ Select Refresh	Browse
ClipBoard XML So So De	urce Database: urce Db User: stination Database:	FileMaker 9 4 Admin Oracle 10g 4	ODBC DSN: Source Db Pas ODBC DSN:	example_fmp_dsn sword: oracle_dsn	
De De De	st. DB st. DB Port: st DB Name: st DB Username:	localhost 1521 dev1 user1	Dest DB Password:	@?ª×□∺∶♥	
.com Solutions Inc.					

Within FmPro Migrator, click the Step 1 Get Info button (with the ClipBoard XML menu option selected). The yellow Continue... button will become visible once FmPro Migrator has completed processing the Table XML from the ClipBoard.

$\Theta \Theta$		FmPro N	ligrator		
About File	Maker CGI			Continue	
Step 1	0.1				6
\square	Output Directory:	/Users/dsimpson/E	Desktop/FM_Migration	1_Project/	Browse
2 ⁹⁹	FileMaker App Name:	FileMaker Pro		Select	
2	Open Databases:		C	Refresh	
Get Info					
AppleScript		EileMaker 0		avanuela fara das	
	Source Database:	Filemaker 9	ODBC DSN:	example_tmp_dsn	_
	Source Db User:	Admin	Source Db Pass	sword:	_
	Destination Database:	Oracle 10g	ODBC DSN:	oracle_dsn	_
	Death DD	localbest			
	Dest. DB	localitost			
	Dest. DB Port:	1521			
	Dest DB Name:	dev1			
	Dest DB Username:	user1	Dest DB Password:	@?≞x⊡≋I♥	

On MacOS X, AppleScript can be used to gather Table/Field info from FileMaker 7+ databases. AppleScript is slower than copying the Table XML via the ClipBoard, and may take several minutes to gather info for large databases containing many tables and fields. Using AppleScript does provide valuable info such as calculation formulas and repeating fields count info.

1) Open the FileMaker database file.

2) If necessary, click the Select button to select FileMaker Pro from the list of running applications.

Pi	ck FileMaker Pro application:
Г	loginwindow
L	Dock
L	UniversalAccess
	Terminal
	System Events
	PGP Engine
	iTunesHelper
	Snapz Pro X
	XPSLauncher
	SystemUlServer
	Safari
	ScreenSteps
	BBEdit
	Preview
	Parallels
	WinAppHelper
	WinAppHelper
	WinAppHelper
	FileMaker Pro
L	Image Capture Extension
	Cancel OK

It is not usually necessary to perform this step, and is generally only required if an error occurs. The FileMaker Pro application name has changed thru the years (sometimes FileMaker Developer, FileMaker Pro, FileMaker Pro Advanced), but now seems stable as the name FileMaker Pro - unless you have renamed the application on your computer. Now, even FileMaker Pro Advanced shows up as FileMaker Pro according to AppleScript.

About Fik	Maker CGI	FmPro	Migrator	Continue		
Step 1	Output Directory: FileMaker App Name: Open Databases:	/Users/dsimpso FileMaker Pro	n/Desktop/FM_Migration	Desktop/FM_Migration_Project/ Browse Select Refresh		
AppleScript	Source Database: Source Db User: Destination Database:	FileMaker 9 Admin Oracle 10g	ODBC DSN: Source Db Pass ODBC DSN:	example_fmp_dsn sword: oracle_dsn		
	Dest. DB Dest. DB Port: Dest DB Name: Dest DB Username:	localhost 1521 dev1 user1	Dest DB Password:	@? ≅x⊡≋∶♥		
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Click the Step 1 Get Info button, with AppleScript selected from the pop-up menu. FmPro Migrator will send AppleScript commands to the open FileMaker database file(s) and gather info about each file. The yellow Continue... button will be made visible once this process has completed.

Step 1 - Get Info - Using ODBC - Windows

70 F	ileMaker Pr	o Advar	nced						
File	Edit View	Insert	Format	Reco	ord	s Scripts	Tools	Window	Help
Ľ	<u>N</u> ew Databas	e				b C	00	1 1 1	j 🛅 🚦
B	Open		Cti	1+0				1	
	Open Re <u>m</u> ote	э	Ctrl+Shif	t+O					
	Open Recen <u>t</u>				۱.				
	⊆lose		Ctr	l+₩		1			
	Manage				۲	mod1			
	S <u>h</u> aring				۲	FileMa	ker <u>N</u> etv	vork	
	File Options					<u>O</u> DBC,	JDBC		
•	Change Pass	word				Instan	it <u>W</u> eb P	ublishing.	
	change rass	<u></u> ord							
æ	Print Setup					6/22/2007			
8	Print		Ct	rl+P		0/22/2001			
	Import Recor	ds			F	7/21/2007			
	Export Recor	ds							
	Save/Send <u>R</u>	ecords A:	s		۲	123AAA			
	Send Mail								
	Send Lin <u>k</u>								
	Save a Cop <u>y</u>	As							
	Recover								
	E <u>×</u> it		Cti	/I+Q					

An alternative method for getting info from source FileMaker 7+ databases is by using ODBC on Windows. This method is less desirable compared to using the ClipBoard XML method, because repeating field count values are not obtained thru an ODBC connection. The repeating fields need to be defined manually within the Migration Process Field Details window.

Open the FileMaker database file.

Create an ODBC System DSN matching the ODBC DSN name shown for the Source Database.

Enable ODBC sharing within FileMaker. Select the File > Sharing > ODBC/JDBC... menu.

ODBC/JDBC Sharing Settings	? ×
ODBC/JDBC Settings Turn on ODBC/JDBC Sharing to publish all shared open files using this pushesol, ODBC/JDBC Sharing: O Off 1 O On	
Currently open files Asset_Management3.fp7 Currently open files ODBC/JDBC access to file File: "Asset_Management3.fp7" All users Specify users by privilege set Specify No users (no access via ODBC/JDBC)	
	:

(1) Turn on sharing for (2) All users, (3) click the Ok button.

FmPro Migrator			
About FileMaker CG	il]	Continue	
Step 1	Dutput Directory:	C:/ds/fmpro_migrator/403_test/	•
Get Info	Open Databases:	A Refresh	
ODBC 🔽	Source Database: Source Db User:	FileMaker 9 ODBC DSN: example_fmp_dsn Admin Source Db Password:	
	Destination Database:	Oracle 10g ODBC DSN: oracle_dsn	
	Dest. DB Port: Dest. DB Name:	1521 dev1	
	Dest DB Username:	user1 Dest DB Password: @?nxoxr+	
.com Solutions Inc.			

Click the Step 1 Get Info button. The table structure info will be read from the source database file, and written into a newly created MigrationProcess.db3 file. The yellow continue button will then become visible.

Step 1 - Get Info - Click Continue... Button

Step 1	Output Directory: FileMaker App Name: Open Databases:	/Users/dsimpson/ FileMaker Pro	/Desktop/FM_Migration	n_Project/ Select Refresh	Browse
Get Info	Source Database: Source Db User: Destination Database:	FileMaker 9 Admin Oracle 10g	ODBC DSN: Source Db Pass ODBC DSN:	example_fmp_dsn sword: oracle_dsn	
	Dest. DB Dest. DB Port: Dest DB Name: Dest DB Username:	localhost 1521 dev1 user1	Dest DB Password:	â?âx□∺↓♥	

Regardless of the method used to gather info from the source FileMaker database or table, FmPro Migrator will make the yellow Continue... button visible once it has gathered info from the first FileMaker database. Click this button to open the Migration Process window and continue on to Step 2 of the migration process.

Step 2


(1) Click on a table in the Tables list. Once a table is selected, a list of fields contained within the table will be displayed in the Fields list. These fields represent the info gathered from the source database by FmPro Migrator.

(2) Clicking the Table Details button opens the Table Details window, which enables you to view and make changes to the individual parameters for the table.

(3) The Field Details button provides you with the ability to view and make changes at the field level.

Step 2 - Get Fieldsize



Click the Step 2 Get Fieldsize button. FmPro Migrator will make an ODBC connection to the source FileMaker Pro database, and put up a progress dialog as it is reading thru the records. After the records have been successfully read from the table, the status menu at the bottom of the Step 2 button will change from "Not Started" to "Completed". The status will be set to "Failed" if the Get Fieldsize step fails for some reason.

If the Get Fieldsize step fails:

1) Check to make sure that the source database is open within FileMaker Pro/Advanced on the local computer.

2) Make sure that ODBC sharing is enabled.

3) For FileMaker 7+ databases, make sure that there is a TO on the RelationshipGraph which exactly matches the name of the base table being queried by FmPro Migrator.

4) Open the Define/Manage Database dialog and verify the existence of the base table within the FileMaker Pro database.

Step 3

Once the Get Fieldsize step has been completed, FmPro Migrator has enough information to create the SQL code defining the table in the destination database. The fieldsize info is automatically used to create table columns of the correct size when creating the table in the Oracle database.

Text fields containing more than 255 characters are converted to Oracle CLOB columns and FileMaker Pro container fields are converted into Oracle BLOB columns.

Step 3 - Create Table $\Theta \Theta \Theta$ Migration Process Tables Relationships TOs Value Lists CFs Layouts Scripts GUI Tables: XLS **Original Table** New Table Source Destination Fields Recor Instructions Asset_Management FileMaker 9 Oracle 10g 45 Step 2: Install the FileMaker ODBC driver from the FileMaker) 4 🕨 installer CD. Create an ODBC Fields: 45 DSN matching the ID Original Fieldname PK Auto-Increment Next SN New Fieldname DSN name listed in Asset ID 1 1 the Table Details 2 Model 0 lo window 0 3 ltem 0 0 5 Category 0 Turn on ODBC lo Cost) 4 4 Sharing within FileMaker. Step 2 Step 3 Step 4 Menu: File > Sharing > ODBC/JDBC... Click the Get FieldSize icon. Get Fieldsize Create Table Transfer Data Troubleshooting: Completed Not Started Not Started - - - İ Step 6 Optional Step 5 Step 7 ii.... Convert Data Create Table Transfer Data Image Export (Repeating Fields) (Repeating Fields) (Repeating Fields) Not Started Not Started Not Started com Solutions Inc.

Click the Step 3 Create Table button to create the table in the destination database.

FmPro Migrator will generate the table creation SQL code, connect to the destination database and create the table. Once the table has been successfully created, the status menu under the Step 3 Create Table button will be changed to "Completed". Holding down the shift key while clicking the Step 3 Create Table button drops and re-creates the table in the destination database.

Warning: Dropping the table in the destination database causes the loss of all data within the table.



Step 3 - Create Table - IN or OUT Parameter Error [Mac OS X]

On Mac OS X, the "Missing IN or OUT parameter" error dialog may be displayed when sending the trigger SQL code to the Oracle database. If this occurs, open the Table Creation SQL Details window in order to copy and paste the contents of the Post Table Creation SQL code field into another tool for running the SQL code.

Step 3 - Table Creation SQL Details



if problems occur while creating the table in the destination database, you can review the table creation SQL code generated by FmPro Migrator by clicking the Table Creation Details button, next to the Step 3 Create Table icon.

Step 3 - Create Table - Table Creation Details Window

$\bigcirc \bigcirc \bigcirc$	Tab	le Creation Details		
	This window displays the table creation SQL code which is executed in the destination database. Changes made in this window can be immediately executed in the destination database by clicking the Execute SQL buttons.	CO		
Drop Table Name:	user1.Asset_Management			
Table Creation SQL	Code:			
CREATE TABLE	user1.Asset_Management		4	Drop Table
(Asset_ID	•	NUMBER	NOT NULL	Execute SQL
Model		VARCHAR(25)	NULL,	Save
Category		VARCHAR(25)	NULL.	
Cost		NUMBER	NULL,	
Date Purchase	ed	DATE	NULL,	
Date_Created		DATE	NULL,	
Date_Modified	1	DATE	NULL,	¥
Total Cost		NIMBER	NIIT.T.	<u>.</u>
Post Table Creation	SQL Code:			
ALTER TABLE U	user1.Asset_Management ADD CONSTRAINT Ass 2) USING INDEX PCTFREE 10 MAXTRANS 255 TA	nagement_Asset_ID_PK PRIMAR	у кеу 6	Execute SQL
DROP SEQUENCE	user1.Asset_Management_Asset_ID_SEQ			Save
CREATE SEQUEN	NCE user1.Asset_Management_Asset_ID_SEQ S	START WITH 6 INCREMENT BY 1 NOMIN	VALUE NOMAXVALUE	
CACHE 20 NOCY	CLE ORDER			
CREATE OR REP	PLACE TRIGGER user1.Asset_Management_Asse	t_ID_GET_ID BEFORE INSERT ON use	r1.Asset_Management	
REFERENCING C	OLD AS OLD NEW AS NEW FOR EACH ROW DECLAR	RE new_id INTEGER; BEGIN IF :NEW.	Asset_ID IS NULL	
THEN SELECT U	<pre>iser1.Asset_Management_Asset_ID_SEQ.nextv</pre>	val INTO new_id FROM DUAL; :NEW.A	sset_ID := new_id;	
END IF; END;				
DROP SEQUENCE	S user1.Asset_Management_ID2_SEQ			
20 NOCYCLE OF	WCL USer1.ASSET_Management_ID2_SEQ START	WITH 4 INCREMENT BY I NOMINVALUE	NUMAXVALUE CACHE	
CREATE OF REE	PLACE TRIGGER user1 Asset Management ID2	GET ID REFORE INSERT ON USer1 As	set Management	Å
STEATE ON REL		ON DE TRODAT ON USETTAR	eee_nanagemente	• ///

From within the Table Creation Details window, the Table Creation SQL code can be (1) manually edited, (2) saved or (3) re-executed in the Oracle database. The table can also be (4) dropped in the Oracle database.

The Post Table Creation SQL code can also be (5) manually edited, (6) executed, and (7) saved.

Clicking the (8) refresh button re-loads the previously stored version of the SQL code from the SQLite database.

Fixing Duplicate Column Errors

During the creation of tables within the SQL database, table and field names may get truncated to match the maximum column length for the destination database server. This problem is especially common when working with Oracle, DB2 and Sybase servers due to the 30 character size limit for column names.

Table names should be shortened manually within FileMaker, due to the typically small number of tables found in most solutions. It is best to perform this task before copying tables into FmPro Migrator, or exporting a DDR XML file.

Due to the potential for having large numbers of fields within the FileMaker database tables, FmPro Migrator includes an automated process for shortening the column names. This process also tracks these changes thought the generation of new tables, and application code (PHP, .NET, LiveCode etc).

You may either use FmPro Migrator's automated renaming process, or you may use the info to manually change the column names in the FileMaker database.

Fix Duplicate Columns Menu Item								
File	e Edit Help							
E	xport QuicKeys or WinAutomation Scripts							
E	Export AccessDDRExport Utility							

	Export VFPExport.exe Utility		
	Display Tips: All New Record	Delete Recor %T	
	Continue Migration		
	Create Project File		
	Fix Duplicate Columns	N	
Fi	Status Window	1	

If a problem is encountered with duplicate column names while creating tables in the destination database, select the File -> Fix Duplicate Columns... menu.

Fix Duplicate Columns Window

0	00	Fix Duplicate Columns							
	Click on the "Fix Column Names" matched to the maximum column	button to automatically map long fieldnames to shorter names size of the destination database server.							
	This info will be stored within the MigrationProcess.dat project prefs file within the output directory. The shorter names will automatically be used throughout FmPro Migrator whenver generating database tables or application code/forms.								
	Click on the "Clear Stored Data" b	utton to remove this info from the project prefs.							
	Fix Column Names	Export List							
	Clear Stored Data								
	Stored Column Mapping Data:								
	# Original Field	Renamed Field T							
	C								

Click the "Fix Column Names" button to read the list of tables/fields from the MigrationProcess.db3 project file.

List of Renamed Columns

$) \cap ($	Fix Duplicate Colu	mns	_					
Click of match	on the "Fix Column Names" button to automatically red to the maximum column size of the destination	y map long fieldnames to shorter nan database server.	nes					
This info will be stored within the MigrationProcess.dat project prefs file within the output directory. The shorter names will automatically be used throughout FmPro Migrator whenver generating database tables or application code/forms.								
Click	on the "Clear Stored Data" button to remove this in	nfo from the project prefs.						
E	x Column Names							
<u> </u>								
C	lear Stored Data							
Stored	d Column Mapping Data:							
#	Original Field	Renamed Field	To					
1	Adjuster_Assigned_Date_Modified	adjuster_assigned_date_modifi1	c					
2	Cancellation_Record_Date_Modified	cancellation_record_date_modi1	P					
3	Cancellation_Record_Modified_By	cancellation_record_modified_1	P					
4	Cover_Note_Agreed_Date_Modified	cover_note_agreed_date_modifi1	P					
5	Current_Transaction_Amount_Summary	current_transaction_amount_su1	P					
6	Due_Underwriter_Amount_BordCalc_Summary	due_underwriter_amount_bordca1	P					
7	Due_Underwriter_Amount_Total_BordCalc	due_underwriter_amount_total_1	P					
8	Faxed_Papers_to_UW_Date_Modified	faxed_papers_to_uw_date_modif1	C					
9	Final_Bord_Completed_Date_Modified	final_bord_completed_date_mod1	P					
Ċ								
_								

Once the database schema has been read, a list of changed columns will be generated and displayed in the scrolling list field. The contents of this field can be exported into a spreadsheet file by clicking on the Export List button.

The contents of this column mapping field will be stored within the MigrationProcess.dat file, and read into memory automatically whenever the MigrationProcess.db3 project file is opened.

Step 4

Step 4 - Transfer Data



Click the Step 4 Transfer Data button to transfer data from the source table in the FileMaker database to the newly created table in the destination database. Once the data has been transferred successfully, the status menu below the Step 4 Transfer Data button will change from "Not Started" to "Completed".

Step 4 - Transfer Data - Troubleshooting



If the data transfer process fails, an error message will be displayed containing the text of the error message returned by the destination database.

Some of the most common data transfer errors include:

FileMaker numeric fields containing non-numeric data.

FileMaker date fields containing non-date/time data.

FileMaker primary key fields containing duplicate or empty values.

Step 4 - Transfer Data - Troubleshooting - Non-Numeric Data Type Error



The FileMaker application is very forgiving of the types of data which can be entered into each field. Therefore it is possible for non-numeric data to be entered into numeric fields if field validation has not been enabled for these fields. However SQL databases generally won't accept non-numeric data within numeric fields, which will cause an error during the data transfer process.

If this type of error occurs:

Option 1: Correct the data within the FileMaker database in order to resolve the problem. Then drop and re-create the table in the destination database and click the Step 4 Transfer Data button again.

Option 2: Correct the data after transferring the data to the destination database. To get the data transferred to the destination database, click the Set Numeric Fields to Text button, above the Fields list. This button instructs FmPro Migrator to change all of the numeric field types to varchar field types in the table creation SQL code for the destination table.

🗃 🖯 🔿 🛛 Ta	ble Details
Change th fields list occur whe the field.	e table details using ted below. Changes en clicking outside
Original Table	Asset_Management3
New Table	
Source DB	FileMaker 9 🛟
Destination DB	MySQL 🛟
Fields	44
Records	3
Source DSN	example_fmp_dsn
Source DB Username	Admin
Source DB Password	
Destination DSN	example2_fmp_dsn
Dest. DSN Username	
Dest. DSN Password	U
Dest. DB Hostname	localhost
Dest. DB Port#	3306
Dest. DB Name	test
Dest. DB Username	user 1
Dest. DB Password	user 1 pwd
Oracle Service Name	prod1
Oracle User Name 🗹	user1

After clicking the Numeric to Varchar, Date to Varchar or Varchar to TEXT buttons, open the Table Details window and click the lock icon. Setting the lock icon prevents FmPro Migrator from re-setting the field types back to their original values when clicking the Step 3 Create Table button.

Hold down the Shift key and click the Step 3 Create Table button to drop and re-create the table in the destination database, then click the Step 4 Transfer Data button again.

Note: You must generate table creation SQL code by clicking the Step 3 Create Table button at least once, before clicking the lock icon on the Table Details window.

Step 4 - Transfer Data - Troubleshooting - Non-Date/Time Data Type Error



If data transfer errors occur as a result of having non-date/time data within Date/Time fields, clicking the Set Date/Time Fields to Varchar button will change these column types to varchar columns in the destination database.

Open the Table Details window, click the Lock icon, then hold down the Shift key while clicking the Step 3 Create Table button.

Step 4 - Transfer Data - Varchar to TEXT Conversion



It is not usually necessary to change Varchar columns to TEXT column types in the destination database. But occasionally you might need to perform this task. If you wanted to perform a quick migration, without running the Get Fieldsize step, you could just convert all of the Varchar columns to TEXT column types without worrying about the exact size of the data being transferred. FmPro Migrator will utilize the correct column type in the destination database for storing the largest amount of text.

After clicking the Varchar to TEXT button, open the Table Details window, click the Lock icon, then hold down the Shift key while clicking the Step 3 Create Table button. This process will drop and re-create the table in the destination database, creating the new table with the requested column type changes.

Step 4 - Transfer Data - Troubleshooting

🛃 Table Details 📃 🗖 🗖				
Change t fields liste occur wh the field.	he table details using ed below. Changes en clicking outside			
Original Table	Asset_Management2			
New Table	Asset_Management2			
Source DB	FileMaker 9 🔻			
Destination DB	Access 🔻			
Fields	41			
Records	3			
Source DSN	example_fmp_dsn7			
Source DB Username	Admin			
Source DB Password				
Destination DSN	example_acs_dsn			
Dest. DSN Username	example2_fmp_dsn			
Dest. DSN Password	user1pwd			
Dest. DB Hostname	10.1.0.38			
Dest. DB Port#	3333			
Dest. DB Name	test			
Dest. DB Username	user1			
Dest. DB Password	user1pwd			
Oracle Service Name	prod1			
Oracle User Name 🔽	user1			

Error Message: Count Error (1).

If an unexpected error occurs during the data transfer process, there is an alternate data transfer process built into FmPro Migrator which can be used. Hold down the shift key when clicking on the Transfer Data button. The alternate data transfer method will open a separate console window and will run a compiled Perl program to transfer the data between databases.

If transferring data to an Access database, create an ODBC DSN to the destination database, as shown in the Table Details window. Open the Table Details window by double-clicking on the table in the list of tables.

Step 5

The buttons for Steps 5, 6 and 7 will only be visible if the source FileMaker Pro database table contains repeating fields.

FmPro Migrator converts non-relational repeating fields data into child records referencing the parent table record using the primary key of the parent table. The child table is created in the destination database using the naming convention parent table repeating. Each individual repeating fields data value is written into a separate record within this table.



In order to accurately transfer repeating fields data, FmPro Migrator needs to determine the Primary Key field within the source FileMaker database table. FmPro Migrator identifies the Primary Key field as being a field in which Unique and Not Empty data validation is configured. The Primary Key field contains a "1" in the PK column as shown in the field list.

If the Primary Key field contains empty or non-unique values, then the data needs to be corrected, or a new Primary Key field needs to be defined. Only one field should be defined as the Primary Key, and this field should be defined as a numeric field, as SQL databases don't generally handle Auto-Incrementing of Text and Numeric values within the same field (as FileMaker easily does).

To create a new Primary Key field within the FileMaker database, create a numeric field having Unique and Not Empty field validation. Disable the Unique and Not Empty validation for the original Primary Key field.

Select the Records > Show All Records menu item, to make sure that all records will be affected by the Replace Field Contents feature.

After creating the new field, put the cursor into this new field, then select the Records > Replace Field Contents menu item.

Fields Processing - Creating New Primary Key							
Replace Field Contents							
Permanently replace the contents of the field "Serial Number" in the 3 records of the current found set?							
Replace with: "SN1 SN2 SN3"							
1 Replace with serial numbers:							
Initial value: 1							
Increment by: 1							
Update serial number in Entry Options?							
Replace with calculated result: Specify							
2 Replace Cancel							

Using Replace Field Contents, replaces the empty values within the new Primary Key field with an incrementing series of numbers, within all records of the source table.

After adding this new Primary Key field and replacing field contents, you will need to start the migration process over starting with Step 1, since the structure of the source table has changed and FmPro Migrator needs to be aware of any changes which have been made to the source table.

Repeating

Step 5 - Convert Data (Repeating Fields) - FileMaker 7+ Only



For FileMaker 7+ source database tables, Step 5 processing is designed to change the contents of repeating fields data so that it can be transferred thru the FileMaker 7+ ODBC driver. FileMaker 7+ ODBC drivers are no longer capable of transferring data from repeating fields within the FileMaker database. To work-around this ODBC Driver limitation, FmPro Migrator moves all of the repeating fields data into the first repeating data value, and separates each repeat value with a TAB data separator.

When the Step 5 Convert Data (Repeating Fields) button is clicked, FmPro Migrator generates a ScriptMaker scripts to convert the data within each repeating field data and puts this script onto the ClipBoard.



Click the Ok button to the informational dialog.

Open the FileMaker ScriptMaker dialog, and paste the script from the ClipBoard into FileMaker.

Manually change each of the repeating fields from Numeric or Date/Time format to Text within FileMaker. It is not necessary to re-gather info from FileMaker after making this change.

Run the ScriptMaker script shown in the dialog (the one you just pasted into ScriptMaker).

Warning: Running the RF Convert script for a particular table is a task which should be performed **one-time only**. It should not be run more than once. To verify whether the RF Convert script has previously been run on a table, check to see if all of the repeating field data values have been moved to the first repeating field occurrence within the database.

Step	5 -	Convert Da	ata (Rer	peating	Fields)	- Verif	vina	Data	Conversion	
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This image shows the contents of a repeating field shown on the FileMaker layout as "Serial #", which has been successfully converted with the RF Convert ScriptMaker script. If the RF convert script had not been run, then there would be vertical lines separating each repeating value. But since all of the repeating field data values have been placed into the first repeat occurrence, these vertical lines are not visible.

FmPro Migrator sets the status of the Step 5 Convert Data (Repeating Fields) step to "In Progress" when you click the button to generate and put the script onto the ClipBoard. FmPro Migrator doesn't know when you have actually run the RF Convert script within ScriptMaker, so you should click the pop-up menu and set the status of this step to "Completed" once you have completed this task. Keeping the status selections updated can be helpful if you get interrupted while performing the migration, so that you will know which steps you have completed for each table to be migrated.

Step 6





Click the Step 6 Create Table (Repeating Fields) button to create the repeating fields table in the destination database.

FmPro Migrator will generate the table creation SQL code, connect to the destination database and create the table. Once the repeating fields table has been successfully created, the status menu under the Step 6 Create Table (Repeating Fields) button will be changed to "Completed".

Holding down the shift key while clicking the Step 6 Create Table (Repeating Fields) button drops and re-creates the table in the destination database.

Warning: Dropping the table in the destination database causes the loss of all data within the table.

Step 7

Step 7 - Transfer Data (Repeating Fields)



Click the Step 7 Transfer Data (Repeating Fields) button to transfer data from the source table in the FileMaker database to the newly created repeating fields table in the destination database. Once the data has been transferred successfully, the status menu below the Step 7 Transfer Data (Repeating Fields) button will change from "Not Started" to "Completed".

Step 7 - Transfer Data (Repeating Fields) - Troubleshooting

All of the same troubleshooting steps apply to transferring repeating fields data as were mentioned within the Step 4 instructions. But one additional consideration involves reviewing the data transferred into the repeating fields.

Reviewing the data validates whether the each of the steps were processed correctly. For instance, if only 1 repeating value was transferred to the destination table, then this could mean

that the RF Convert script wasn't run or the contents of the source table fields weren't converted into Text prior to processing. If either of these problems occur, it is a simple matter to go back and re-do those processing steps, drop & re-create the table in the destination database then press the Step 7 button to transfer the data again.

Migrating Relationships

Migrating Relationships

FmPro Migrator reads FileMaker Pro relationship info from DDR XML files exported by FileMaker Pro Developer/Advanced 7+. This relationship info is then used to create SQL code to re-create the relationships within the destination database.

		Migration Process				_
Tables	Relati ps TO	s Value Lists	CEs	Layouts Se	cripts GU	
		0	¥ 💽 📢	+ /	SQL	_
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Palationshine	Placement	Placemer	nt_Line_It	em	2	C
Migration -	Placement_Line_Item	Horse to	Placemen	t Line Item	1	C
FiloMakor to SOI	Transaction_Log	Transacti	on Log to	Horse	1	C
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Within FileMaker	C				14	• î
7/8/9 export a DDR			1			
report if using	Left Ta	<u>ble</u>		Right	t Table	
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Developer/Advanced.	Table.	Jincy T	Table.		acement	
FileMaker Pro users	Cascade Create	Cascade Delete	Casca	de Create	Cascade Del	ete.
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Migrating Relationships - Import DDR XML File

Within FmPro Migrator, (1) click on the Relationships tab, then (2) click on the Import Relationships button.

Note: Relationships will only be imported correctly if all of the base tables have already been created within the Tables tab.

Migrating Relationships - Import DDR XML File - Select File

000	Please choose the DDR XML file
	403_test O search
David Simpson's Disk Network Cs Macintosh HD Desktop disimpson Applications Developer Documents Pictures Movies File0002.PDF	5 imp4t_spec imp5t_spec 6 imp5t_spec imp5t_spec 6 imp5t_spec imp5t_spec 6 imp5t_spec imp5t_spec 6 imp5t_spec imp5t_spec 7 imp5t_spec imp5t_spec 8 600.v0ests.rev imp5t_spec 9 FmProEt.app imp5t_spec 9 FmProtet.app imp5t_spec 10 FmProtet.app imp6t_spec 11 Assetent3.fp7 imp6t_spec 12 FmProtor.app imp6t_spec 13 Assetent3.fp7 imp6t_spec 14 Modified Today at 9.08 AM 15 Imp6t_spec imp7t_spec <
New Folder	

(1) Select the exported DDR XML file, then (2) click the Open button. Don't select the Summary.xml file.

Migrating Relations	hips	s - Generate	Relations	hip S	QL Code	
Instructions: Relationships Migration - FileMaker to SQL Databases: Within FileMaker 7/8/9 export a DD report if using FileMaker Developer/Advan FileMaker Pro use may manually ad Relationships and Predicates on this screen. Click the Import	ables R ced. ers d	Relationships T(Relationships: 77 Left Table Name Client Client Client Underwriter Ion Indenwriter Ion Left Table Client Client Client	Migration Process Ds Value Lists Right Ta Client Client Client Cascade Delete:	s CFs able Name Call_Log rriter Table: Casca	Layouts Scripts	GUI cate Count L 0 0 0 0 + + + + 2 ade Delete: \checkmark
to import a DDR x file for each FileMaker databa file, in order to ob a complete list of Relationships, Ta Occurrences and File References. Once this info has been imported, delete duplicate Table Occurrence Select all of the Relationships, the click the Create S	c.	Predicates: 2 Left Table::Field Client::Client_ID Client::Logic_1_field		Join Type = <>	Right Table::Field Horse::Client_ID Horse::Inactive	

Select one ore more relationships from the list, click on the Generate Relationship SQL button.

If the relationship cannot be generated from the FileMaker Pro relationship, error text will be

displayed within the Relationship SQL Code field. Otherwise, the generated SQL code will be displayed in the Relationship SQL Code field.

The most common reasons relationship code won't be generated are:

1) Having a missing primary key in the table.

2) The TO name specified in the relationship does not represent a base table. Relationship SQL code can only be generated for base tables, since these are the only tables which will get created in the destination database.

Any base tables which don't contain a primary key, will be listed in a error dialog when the Generate Relationship SQL button is clicked. This is just an informative dialog to let you know that relationships won't be generated for the tables which don't have a primary key. Relationship SQL code will still be generated for all of the remaining selected tables.

Migrating Relationships - Create Relationships in Destination Database

$\Theta \Theta \Theta$		Migr	ation Process				
Table	s	Relationships TOs	Value Lists	CFs	Layouts	Scripts	GUI
Instructions:		Relationships: 77	Right Tal	ble Name	1 3		ate Count
Relationships Migration - FileMaker to SQL Databases: Within FileMaker 7/8/9 export a DDR report if using FileMaker Developer/Advanced. FileMaker Pro users may manually add Relationships and Predicates on this screen. Click the Import Relationships button to import a DDR xml file for each FileMaker database file, in order to obtain a complete list of all Relationships, Table Occurrences and File References. Once this info has been imported, delete duplicate Table Occurrences. Select all of the Relationships, then click the Create SQL		Client Client Client Client Underwriter Underwriter Underwriter Client Cascade Create: Client Cascade Create: Cascade Relationship SQL Code: DROP INDEX user1.Horse_Client ALTER TABLE user1.Horse DROP (ALTER TABLE user1.Horse ADD C REFERENCES user1.Client(Client Predicates: 2 Left Table::Field Client::Client_ID Client::Logic_1_field	de Delete:	ter Table: Casca .Horse(Clie orse_Client rse_Client ASCADE INT oin Type = <>	de Create: [nt_ID); _ID; ID FOREIGN K ITALLY DEFER Horse::Clie Horse::Inac	EY (Client_ID) RED DEFERRA	de Delete:
.com Solutions Inc.							111

Click the Transfer Relationships button to crete the selected relationships in the destination database.

Image Export

Image Export (Optional Step)

Images (and other types of data with FileMaker 7+) can be exported and saved as individual files on your local hard disk. In order to perform this type of export, you need to have at least one container field within the FileMaker Pro database table and one additional field which will contain the filename which will be given to each individual image.

Image Export



Click on the Image Export button to export images from the FileMaker Pro database table. This button will not be displayed if there are no container fields within the table.

of the specified container	
exported to a filename the contents of the Filename ery record within the table.	
Picture	;
Item	;
JPEG	;
ist consist of ASCII character Unicode or space characters	3
Cancel Continue	
	the contents of the Filename ry record within the table. Picture Item JPEG Ist consist of ASCII character Unicode or space characters Cancel Continue

Select the name of the Container Field, Fieldname Field and Export Data Type from the Image Export window.

Note: The container field and fieldname field must not contain spaces, Unicode or high ASCII characters greater than 1 - 127, as the FileMaker ODBC driver does not support using these characters within SQL commands.
Image Export - Field Selection - Data Type



Select the data type from the Export Data Type menu. FileMaker 7+ supports storing 22 data types within container fields, as shown in this image. FileMaker 5/6 databases support exporting only the JPEG preview image stored with the container field data. Please see the FileMaker ODBC Driver PDF file for more details concerning these data types.

$\Theta \Theta \Theta$	Imag	e Export	
The contents of the specified container field will be exported to a filename specified by the contents of the Filename Field for every record within the table.			
Container Field		Picture	•
Export Filename Field		Item	+
Export Data Type		JPEG	•
<u>Note</u> : Each fieldname must consist of ASCII characters from 1 - 127, with no Unicode or space characters within the fieldname.			
	C	Cancel Contin	
			///

Click the Continue button. FmPro Migrator will then prompt you for the output directory, and then will export a file for each record into the output directory you have selected.